



MIRASOL RESOURCES LTD.

Focused on gold and silver discovery in the Americas

TSX-V: MRZ

www.mirasolresources.com



Company Profile

Mirasol Resources Ltd. is a minerals exploration company focused on the discovery of high potential precious metal deposits in the Americas.

The Company's vision is to create shareholder wealth through discovery, and to further enhance value through strategic exploration partnerships.

Mirasol is managed by a team of seasoned exploration professionals with a history of success and track record of discovery.

In 2007, Mirasol added seven new properties in Santa Cruz Province, Argentina, and added significant exploration value in 2008 to eight projects. In 2006, Mirasol signed joint ventures with partners Hochschild Mining Group and Coeur d'Alene Mines who are exploring on two properties. A third joint venture agreement was recently signed with Coeur.

Mirasol holds 100% ownership in twenty epithermal gold-silver projects in Santa Cruz Province, Patagonia, Argentina. We are exploring and have acquired several new copper and gold properties in northern Chile and are actively exploring new prospective terrains.



PROJECT GENERATIVE ADVANTAGE

Mirasol has demonstrated early success by rapidly building a portfolio of **100%-owned, new gold-silver prospects** generated by our in-house team of regional experts and the use of leading edge technology. The Company utilizes a proprietary geochemical database acquired in 2004, and has access to industry leading ASTER mineral mapping technology, multi-layered GIS targeting, and integrated regional analysis through its association with the Global Ore Discovery consultancy group.

Our initial efforts have been focused on the Jurassic volcanic fields of Santa Cruz Province in Southern Argentina, where the Company has extensive in-house expertise and a track record of discovery. This Province has demonstrated endowment for multi-million ounce high-grade vein gold-silver deposits, such as AngloGold-Ashanti's Cerro Vanguardia mine, MinerAndes' San Jose development project, and Pan America's Manantial Espejo Project.

The Company now holds more than **200,000 hectares** of exploration claims covering twenty epithermal properties. These include: **Joaquin, Santa Rita, Claudia, Espejo, Nico, La Curva, and Libanesa**, among others, and one highly prospective porphyry-copper in Chile, the Rubi Project.

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This does not constitute a solicitation of securities of Mirasol Resources Ltd., which solicitation may only be conducted pursuant to a prospectus that has been accepted by the applicable securities regulatory bodies

Corporate Information

Directors and Officers

Mary Little, M.Sc. (Geol.), MBA – President and CEO/Director, has over 25 years of wide ranging experience in the mining industry, with 14 years dedicated to international exploration and business development. She has managed country offices and exploration programs in Peru, Chile, Argentina and Ecuador for major companies Newmont, Cyprus Amax, and WMC Ltd.

Stephen C. Nano, B.Sc (Hons) Geology – Vice President Exploration, has nineteen years of exploration experience throughout the Americas as well as Australasia with Newmont, Newcrest and MIM. He has extensive experience in project generation and acquisition and has successfully managed exploration offices and exploration teams throughout South America. He has contributed to several gold projects that have gone into production and a range of grass roots discoveries that are currently under evaluation.

Timothy W. Heenan, B. Sc. (Geol.) – Exploration Manager/Director has over fifteen years of minerals exploration experience in South and Central America, largely in Chile and Argentina, and was part of the team responsible for multiple grass-roots discoveries in Patagonia with Newcrest. and MIM. He is a highly skilled explorationist and is well qualified to design and carry out generative through advanced exploration activities.

Paul G. Lhotka, Ph.D., P. Geo. – Principal Geologist, brings strong regional expertise and management experience with more than 12 years based in Chile and Argentina.

Douglas B. Silver, M. Sc (Econ. Geol.) – Director, is Chairman and CEO of International Royalty Corporation and the founder of Balfour Holdings, a management consultancy to the mining industry. He worked in acquisitions and business development for the Anaconda Minerals Company and Bond International Gold, and is a certified appraiser.

Nick DeMare, CA – Director, is owner, CEO and President of Chase Management Ltd., a private accounting and management company, and serves on the board of several TSX-V listed companies.

Auditors: Davidson & Company Chartered Accountants

Transfer Agent: Computershare Trust Company of Canada

Legal Counsel: Miller Thomson LLP

Share Information, July 1, 2009

Issued and outstanding:	29,258,181
Fully Diluted:	32,159,181
Share Options:	2,901,000
Warrants:	none
Cash position	\$3.5 million

MIRASOL RESOURCES LTD.

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