MIRASOL RESOURCES LTD.

Focused on gold & silver discovery

WWW.MIRASOLRESOURCES.COM

TSX-V: MRZ
OTCPK: MRZLF

Successful Gold Silver Project Generator

- Focused on discovery of giant gold-silver-copper deposits in Chile/Argentina
- Leading edge generative team - extensive discovery track record
- Securing strong JV deals with quality partners
- Gorbea Gold Belt JV Chile - Joint Venture partner funded drilling in progress
- New Claudia - Cerro Vanguardia Mine JV - Argentina
- Delivering new projects - Atacama-Puna Generative Program
- Well funded $18.6 M cash & receivables from sale of Joaquin silver discovery
- 44.5 M shares outstanding - 46.8 M fully diluted

Gorbea Gold Belt JV - Chile

Strong strategic JV partner with operating mines

Exploring for large high sulphidation oxide gold deposits

Headline projects Atlas & Titan

JV partner funded drilling in progress Atlas Gold Project

Claudia - CVSA JV - Argentina

Strong partner operates adjoining multi-million ounce Cerro Vanguardia mine

Targeting high grade and heap-leach gold / silver resources for near term development as satellite deposit to Cerro Vanguardia mine

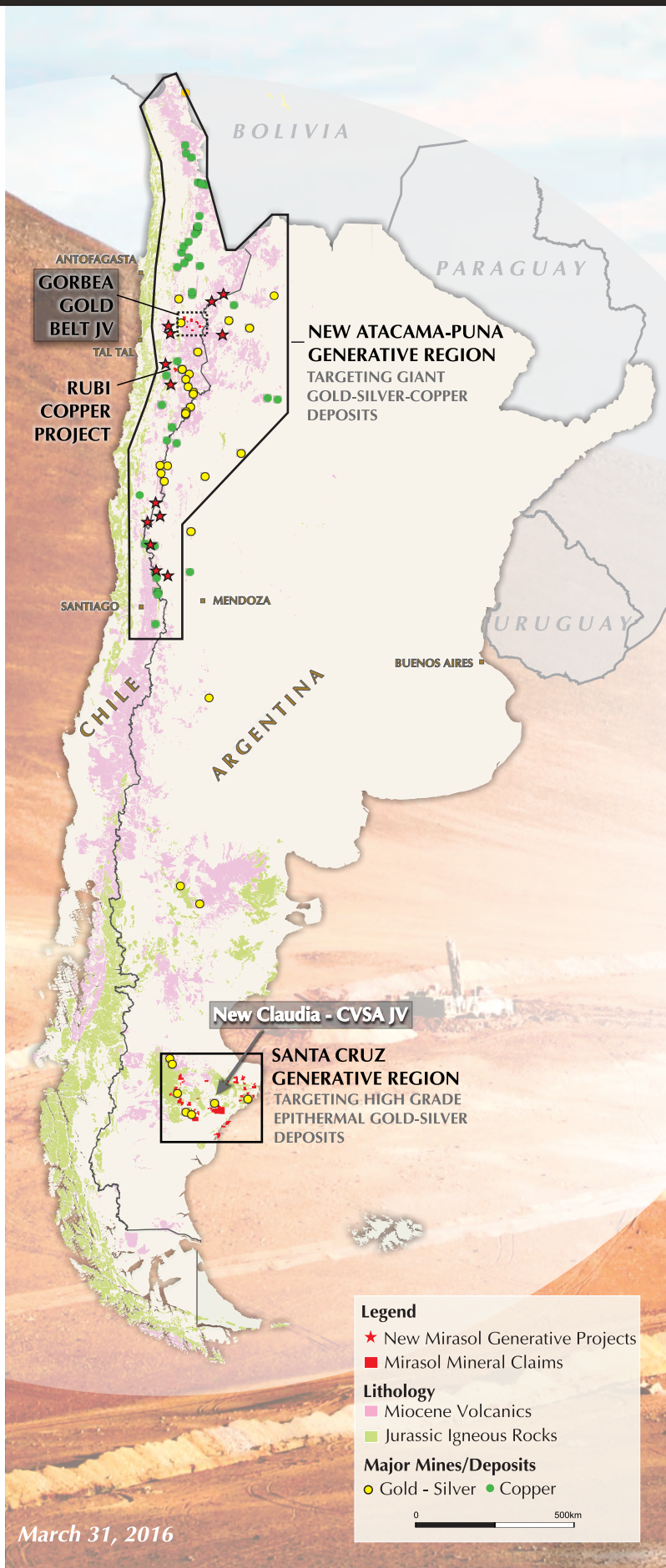
Project bank of additional drill ready projects

La Curva Gold Project: Four large-scale undrilled gold-silver targets defined by large geophysical IP anomalies with coincident rock chip gold-silver anomalies

Virginia Silver Project: pit constrained resource estimate Ind.
11.9 million ounces silver @ 310 g/t, and Inf. 3.1 million ounces silver @ 207 g/t. New drill targets defined

New Atacama-Puna Generative Program

Focused on discovering giant gold-silver-copper deposits in tertiary belts
– Delivering new pipeline projects



MIRASOL RESOURCES LTD.

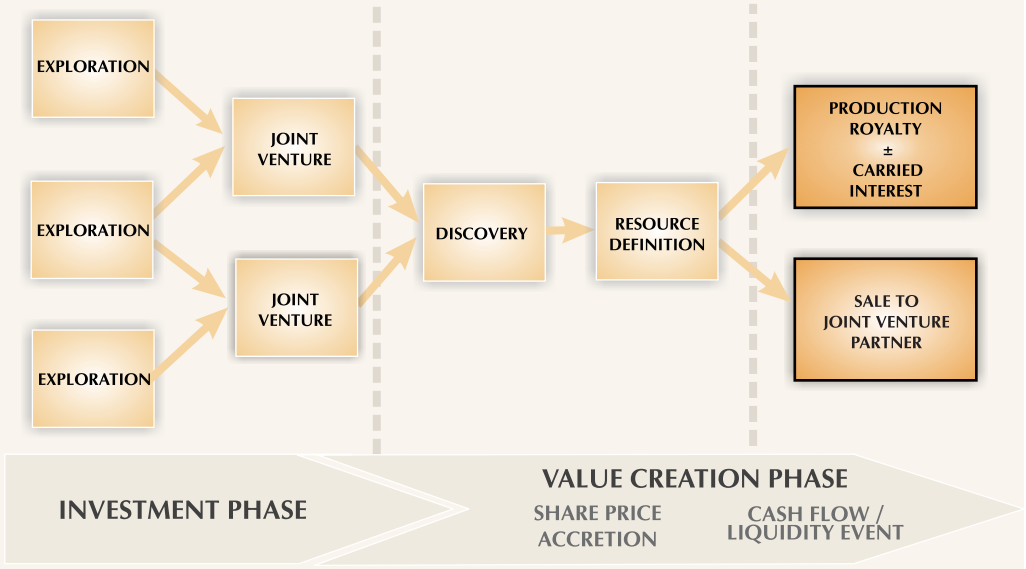
Focused on gold & silver discovery

WWW.MIRASOLRESOURCES.COM

TSX-V: MRZ
OTCPK: MRZLF

Organic Growth

- Leveraging strong JV's from existing "Project Bank"
- Building pipeline of quality new projects
- Developing strategic partnerships
- Shareholder wealth creation through discovery



Directors and Officers

Mirasol's Board of Directors and management combine their multi-disciplinary technical, financial and corporate expertise to optimize outcomes for shareholders. This proven approach has realized exploration success through discovery and delivered financial returns from the sale of its 49% interest in a silver-gold project located in Santa Cruz Province of Argentina for US$60 million. The company continues to identify, acquire and advance its district scale resource projects in Chile and Argentina via the joint venture business model, shares risk and maximizes returns for shareholders.

Directors

Dana Prince, Chairman - Securities lawyer, founder & managing partner of *Getz Prince Wells* LLP law firm.

Nick DeMare, Director - Chartered accountant, founder & Chairman of *Chase Management Ltd.*

Borden Putnam, Director - Natural resources hedge fund analyst / geologist with senior technical and management roles with large resource companies.

Tim Heenan, Director - Exploration geologist extensive exploration management experience in South & Central America / discovery record.

John Tognetti, Director - Investment advisor & trader, Chairman of *Haywood Securities.*

Stephen Nano, Director - Exploration geologist global experience in senior management and technical roles / discovery track record.

Management

Stephen Nano, President & CEO

Mahesh Liyanage, CFO

Gregory Smith, Corporate Secretary

Tim Heenan, Exploration Manager

John Toporowski, Manager, Investor Relations

Capital Structure

(as of March 31, 2016)

Shares outstanding:	**44.5 M**
Stock options outstanding:	**2.3 M**
Cash position:	**$18.6 M CAD**

Mirasol Resources Ltd.

www.mirasolresources.com | TSX-V:MRZ | OTCPK:MRZLF

For more information, please contact:
Stephen Nano | President, CEO & Director
John Toporowski | Manager, Investor Relations
contact@mirasolresources.com

Corporate Office:
910-850 West Hastings Street
Vancouver, BC
Canada V6C 1E1
Tel: 604.602.9989 Fax: 604.609.9946
+1 844.695.1177 (Toll free CAN/US)

CAUTIONARY STATEMENT: This information contains certain statements that may be deemed "forward-looking statements". All statements in this document , other than statements of historical fact, that address future production, reserve potential, exploration drilling, surface sampling, exploitation activities and events or developments that the Company expects to occur, are forward looking statements. Forward looking statements are statements that are not historical facts and are generally, but not always, identified by the words "expects", "plans" "anticipates", "believes", "intends", "estimates", "projects", "potential" and similar expressions, or that events or conditions "will", "would", "may", "could" or "should" occur. Information inferred from the interpretation of drilling results and information concerning mineral resource estimates may also be deemed to be forward looking statements, as it constitutes a prediction of what might be found to be present when and if a project is actually developed. Although the Company believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results may differ materially from those in the forward-looking statements. Factors that could cause the actual results to differ materially from those in forward-looking statements include market prices, exploitation and exploration successes, and continued availability of capital and financing, and general economic, market or business conditions. Investors are cautioned that any such statements are not guarantees of future performance and actual results or developments may differ materially from those projected in the forward-looking statements. Forward looking statements are based on the beliefs, estimates and opinions of the Company's management on the date the statements are made. The Company undertakes no obligation to update these forward-looking statements in the event that management's beliefs, estimates or opinions, or other factors, should change.

Assay results from drill core samples may be higher, lower or similar to results obtained from surface samples due to enrichment processes or due to natural geological grade variations in the primary mineralization. Stephen Nano, President and CEO for the Company and a "Qualified Person" under National Instrument 43-101, has reviewed and approved the scientific and technical information in this document.