



MIRASOL RESOURCES LTD.

Focused on gold and silver discovery in the Americas

Corporate Profile

- **Mirasol Resources:** A premier project generation company focused on the discovery of high potential precious metals deposits in the Americas, managed by a team of seasoned exploration professionals with a history of discovery success. One of the most successful exploration teams in the business – using new concepts and leading technology. Early, successful mover in Santa Cruz Province, Argentina.
- **Precious Metals Focus:** Patagonia projects are 100% held discoveries by Mirasol's technical team. Two projects in Joint Venture with producers: the Joaquin (with Coeur d'Alene) and recently the Espejo Project. JV's and strategic alliances add value while Mirasol builds the pipeline through project generation.
- **Joaquin Project:** Flagship property, with a 68 M oz. silver equivalent resource announced in 2011. 51% held by JV partner Coeur, one of the world's largest silver producers, who is proceeding to feasibility study while carrying all costs. Targets show continuity; open cut and underground development potential.
- **Virginia Project:** New 100% owned high grade silver discovery. Initial 9300 metres of drilling in 2011 defined > 2.5 km of continuously mineralized vein, with multiple new district targets. The 2011-2012 program will expand and deepen, adding ounces. Shows size and grades to merit potential development.
- **Pipeline Portfolio:** Eighteen gold-silver properties in Santa Cruz Province, a strategic land holding, multiple drill ready targets.
- **Business Structure:** An early mover in a new, prolific precious metals region, the Deseado Massif. Mirasol will drill several 100%-held projects in 2011-2012, and create new joint ventures with producers where the best business opportunities exist.



Mirasol has 100% ownership in twenty epithermal gold-silver projects in Santa Cruz Province, Patagonia, Argentina. We are exploring and have acquired a new copper-gold property in northern Chile and are actively exploring new terrains.

We have created multi-fold value for our shareholders and emerged financially strong with a dedicated and talented team.





Project Generative Advantage

Mirasol has demonstrated early success by rapidly building a portfolio of **100%-owned, new gold-silver prospects** generated by our in-house team of regional experts and the use of leading edge technology. The Company utilizes a proprietary geochemical database acquired in 2004, and has access to industry leading ASTER mineral mapping technology, multi-layered GIS targeting, and integrated regional analysis through its association with the Global Ore Discovery consultancy group. Our initial efforts have been focused on the Jurassic volcanic fields of Santa Cruz Province in Southern Argentina, where the Company has extensive in-house expertise and a track record of discovery. This Province has demonstrated endowment for multi-million ounce high-grade vein gold-silver deposits, such as Anglogold-Ashanti's Cerro Vanguardia mine, Minera Andes' San Jose development project, Pan American's Manantial Espejo Project and Andean Mining's Cerro Negro project.

Mirasol's team is responsible for discovery of at least three new gold-silver deposits at feasibility stage. The Company's exploration claims cover twenty epithermal properties. These include: **Joaquin, Virginia-Santa Rita, Claudia, Espejo, Nico, La Curva** and **Libanesa**, among others, and a highly prospective porphyry-copper in Chile, the **Rubi Project**.

Mirasol's high quality pipeline of new exploration properties, include **Joaquin**, in joint venture with Coeur, and new targets including the **Virginia zone** at Santa Rita and **La Curva** gold prospect. Mirasol creates shareholder value through select joint ventures with producers and strategic alliances built at key stages of exploration, focused on new discovery.



This does not constitute a solicitation of securities of Mirasol Resources Ltd., which solicitation may only be conducted pursuant to a prospectus that has been accepted by the applicable securities regulatory bodies

Corporate Information

Directors and Officers

Mary Little, M.Sc. (Geol.), MBA – President and CEO/Founder and Director, has over 25 years of wide ranging experience in the mining industry, with 15 years dedicated to exploration management and business development for major mining companies in Latin America.

Stephen C. Nano, B.Sc (Hons.) Geology – Vice President Exploration and Founder, has 20 years of exploration experience throughout the Americas and Australasia, including extensive experience in project generation and acquisitions. He has contributed to several gold projects now in production and multiple grass roots discoveries.

Timothy W. Heenan, B. Sc. (Geol.) – Exploration Manager/Director and Founder has over 20 years of exploration experience in South and Central America, and on the team responsible for multiple grass-roots discoveries in Patagonia. He is a skilled explorationist, well qualified to design and carry out generative through advanced exploration activities.

Paul G. Lhotka, Ph.D., P. Geo. – Principal Geologist, brings strong regional expertise and management experience with more than 14 years based in Chile and Argentina, as qualified person for a world class silver discovery, and the exploration and start-up of a producing silver mine.

Douglas B. Silver, M. Sc (Econ. Geol.) – Director, founder of International Royalty Corporation, recently acquired by Royal Gold, and founder of Balfour Holdings, a management consultancy to the mining industry, is a certified appraiser and expert industry consultant in acquisitions and corporate mining evaluations.

Nick DeMare, CA – Director, owner, CEO and President of Chase Management Ltd., a private accounting and management company, serves on the board of several TSX-V listed companies, and is a member in good standing of the Institute of Chartered Accountants.

Bernie Zacharias, CA – CFO, founder and director of Avisar Chartered Accountants.

Auditors: Davidson & Company Chartered Accountants

Transfer Agent: Computershare Trust Company of Canada

Legal Counsel: Miller Thomson LLP

Share Information, April 2012

Issued and outstanding:	42,700,661
Fully Diluted:	48,585,961
Share Options:	3,685,300
Warrants:	2,200,000
Cash position	\$11 million

MIRASOL RESOURCES LTD.

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